

September 23, 2025

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Scrip Code: CHALET

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 542399 (Equity)

976529 (Non-Convertible Debentures)

Dear Sir / Madam,

Subject: Allotment of Commercial Paper on a Private Placement basis

Ref.: Intimation pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to Regulation 30 and Regulation 51 of the Listing Regulations and further to the outcome of the Board Meeting dated May 12, 2025 pertaining issue of Commercial Paper, this is to inform that the Finance Committee of the Company has today i.e. on September 23, 2025 approved allotment of 2,000 Listed, Rated, Taxable, Transferable Commercial Paper ('CPs') aggregating to Rs.100 crore on a Private Placement basis as per the terms and conditions stated in the Key Information Document dated September 22, 2025 and other relevant Transaction Documents executed in relation to the CPs.

The issuance is rated CRISIL A1+ by CRISIL Ratings Limited.

The aforesaid CPs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

The details with respect to the said issue of CPs as required pursuant to Regulation 30 of the Listing Regulations read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are set out in Annexure to this letter.

We request you to take the aforementioned information on record.

Thanking You.

Yours faithfully,
For **Chalet Hotels Limited**

Christabelle Baptista
Company Secretary and Compliance Officer

Enclosed: As above

Chalet Hotels Limited

Annexure

Annexure

a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Taxable, Transferable Commercial Paper ('CPs')				
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.	Private Placement of CPs				
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,000 CPs having a Face Value of Rs.5,00,000 each issued at a discount amounting to Rs.98,51,82,000				
d)	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)					
	i. Size of the issue	Rs.100 crore				
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	The CPs will be listed on Wholesale Debt Market (WDM) Segment of BSE Limited				
	iii. Tenure of the instrument Date of allotment: Date of maturity:	Date of Allotment: September 23, 2025 Date of Maturity: December 22, 2025				
	iv. Coupon / interest offered, schedule of payment of coupon/interest and principal	Fixed Coupon Rate: 6.10% <table><tr><th>Cash Flows Event</th><th>Date of Payment</th></tr><tr><td>Redemption</td><td>22-12-2025</td></tr></table>	Cash Flows Event	Date of Payment	Redemption	22-12-2025
Cash Flows Event	Date of Payment					
Redemption	22-12-2025					
	v. Charge / security, if any, created over the assets	The CPs are unsecured				
	vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable				
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable				
	viii. Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable				
	ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption at par i.e. 2,000 CPs having a Face Value of Rs.5,00,000 each amounting to Rs.100 crore on December 22, 2025				
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				

Chalet Hotels Limited