

Chalet Hotels Limited

Regd. Office: Raheja Tower, Plot No. C-30, Block G, Next to Bank of Baroda, Bandra Kurla Complex, Bandra East, Mumbai 400051.

CIN: L55101MH1986PLC038538

Tel: +91-22-26564000 Fax: +91-22-26565451

Email: companysecretary@chalethotels.com

Website: www.chalet-hotels.com

POSTAL BALLOT FORM

(Please read the instructions printed overleaf carefully before filling this form)

Sl. No.: _____

1.	Name and Registered address of the Member:	
2.	Name(s) of Joint holder(s), if any:	
3.	DP ID No./ Client ID No.:	
4.	Number of Equity Shares held as on February 19, 2021:	

I/We hereby exercise my/our vote in respect of the Resolution to be passed through Postal Ballot as stated in the Postal Ballot Notice of the Company dated February 09, 2021, by sending my/our Assent (For) or Dissent (Against) to the said Resolution by placing a tick (✓) mark at the appropriate box below:

Sl. No.	Description of Resolution	I/We assent to the Resolution (FOR) (Number of Shares)	I/We dissent to the Resolution (AGAINST) (Number of Shares)
1.	Approval of the Scheme of Arrangement and Amalgamation amongst Belaire Hotels Private Limited and Seapearl Hotels Private Limited and Chalet Hotels Limited and their respective Shareholders and Creditors		

Place:

Date:

Signature of the Member

Important Note: Please complete and return this Postal Ballot Form to the Scrutinizer by using the enclosed prepaid postage self-addressed Business Reply Envelope. Last Date for Receipt of this Postal Ballot Form by the Scrutinizer is March 30, 2021.

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ELECTRONIC VOTING PARTICULARS (Please visit <https://evoting.kfintech.com> to cast your vote online)

EVEN (E-Voting Event Number)	USER ID	PASSWORD
5839		

Note: Detailed instructions for e-voting are printed overleaf

IMPORTANT INSTRUCTIONS

1. The voting rights for Equity Shares is one vote per Equity Share, registered in the name of the Members. Voting period commences at 9:00 AM on March 01, 2021 (start date) and ends at 5:00 PM on March 30, 2021 (end date).
2. Voting rights shall be reckoned on the paid-up value of Equity Shares registered in the name of Members on the cut-off date i.e. February 19, 2021. A person who is not a Member on the relevant date should treat this notice for information purposes only.
3. A Member desirous of exercising vote by physical Postal Ballot should complete the Postal Ballot Form in all respects and send it after signature to the Scrutinizer in the attached prepaid postage self-addressed Business Reply Envelope which should be properly sealed with adhesive or adhesive tape. However, envelopes containing Postal Ballot Form, if sent by courier, registered post or speed post at the expense of the Member will also be accepted.
4. Alternatively, a Member may vote through electronic mode as per the instructions for e-voting provided in the Postal Ballot Notice sent herewith.
5. The Members can opt for only one mode of voting, i.e., either by Physical Ballot or e-voting. In case Members cast their vote by both, i.e. Physical Ballot and e-Voting, the voting done through e-voting shall prevail and voting done by Physical Ballot will be treated as invalid.
6. The self-addressed Business Reply Envelope bears the name of the Scrutinizer appointed by the Hon'ble National Company Law Tribunal and Board of Directors of the Company, and the address to which the same needs to be dispatched.
7. The Postal Ballot Form should be completed and signed by the Member (as per the specimen signature registered with the Company / RTA of the Company). Voting rights in a Postal Ballot cannot be exercised by a Proxy. In case of joint holding, this Form should be completed and signed (as per the specimen signature registered with the Company / RTA of the Company) by the first named Member and in his/her absence, by the next named Member. Holders of Power of Attorney (PoA) on behalf of the Members may vote on the Postal Ballot mentioning the registration number of the PoA and enclosing an attested copy of the PoA.
8. **Consent** must be accorded by placing a tick mark in the column, **'I/We assent to the Resolution'**, or **dissent** must be accorded by placing a tick mark in the column, **'I/We dissent to the Resolution'**. Form bearing tick mark in both the columns will be treated as invalid. A Member need not use all his/her votes nor does he/she need to cast his/her votes in the same way.
9. The votes of a Member will be considered invalid on any of the following grounds-
 - a) If a form other than the Postal Ballot Form issued by the Company is used.
 - b) If the Postal Ballot Form has not been signed by or on behalf of the Member.
 - c) If the Member's signature does not tally with the specimen signature with the Company / RTA of the Company.
 - d) If the Member has marked his/her/its vote both for 'Assent' and also for 'Dissent' to the 'Resolution' in such manner that the aggregate Equity Shares voted for 'Assent' and 'Dissent' exceed total number of shares held.
 - e) If the Member has made any amendment to the Resolution or imposed any condition while exercising his vote.
 - f) If the Postal Ballot Form is incomplete and incorrectly filled.
 - g) If the Postal Ballot Form is received torn or defaced or mutilated or in a manner such that it is difficult for the Scrutinizer to identify either the Member or the number of votes, or whether the votes are for 'Assent' or 'Dissent', or neither 'Assent' nor 'Dissent' is mentioned or if the signature could not be verified, or one or more of the above grounds.
 - h) Any competent authority has given directions in writing to the Company to freeze the voting rights of the Member.
10. Duly completed Postal Ballot Form should reach the Scrutinizer not later than 5 p.m. on March 30, 2021. Postal Ballot Form received after that date will be strictly treated as if reply from such Member has not been received. The Members are requested to send the duly completed Postal Ballot Form well before the last date providing sufficient time for the postal transit.
11. A Member may request for a duplicate Postal Ballot Form from the Registrar and Share Transfer Agent, Unit: **Chalet Hotels Limited** – KFin Technologies Private Limited ('KFin' / 'RTA'), Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032 (email ID: evoting@kfintech.com or phone no.: 040 - 6716 2222) or call KFin's toll free no. 1-800-34-54-001 for any further clarifications. The same can also be downloaded from the Downloads section at <https://evoting.kfintech.com>.
12. A copy of the Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench dated February 05, 2021 in the Company Scheme Application No. CA(CAA)1117/2020/MB along with the Notice and its Annexures will be made available on the website of the Company at <https://www.chalethotels.com/amalgamation/>.
13. In case of Equity Shares held by companies, trusts, societies, etc., the duly completed Postal Ballot Form should be accompanied by a certified copy of Board Resolution/authority and attested specimen signature(s) of the duly authorized signatories giving requisite authority to the person voting on the Postal Ballot Form.
14. Members are requested NOT to send any other paper along with the Postal Ballot Form in the enclosed prepaid postage self-addressed Business Reply Envelope as all such envelopes will be sent to the Scrutinizer and any extraneous paper found in such envelopes would be destroyed by the Scrutinizer and the Company would not be able to act on the same.
15. The Scrutinizer's decision on the validity of the Postal Ballot Form shall be final.
16. Any query in relation to the Resolution proposed to be passed by Postal Ballot may be sent to companysecretary@chalethotels.com
17. The result of voting on the Resolution will be declared on or before Thursday, April 01, 2021 at the registered office and will also be displayed on the website of the Company (www.chalethotels.com), besides being communicated to the Stock Exchanges and Registrar & Share Transfer Agent of the Company.